



2023-2024 FAFSA Checklist

Complete the FAFSA (Free Application for Federal Student Aid) at <https://studentaid.gov/h/apply-for-aid/fafsa> to apply for federal, state, and college-based financial aid.

Dependent students must include parents' information on the FAFSA. To determine your dependency status, see dependency status worksheet.

REQUIRED INFORMATION	WHERE TO FIND IT
<input type="checkbox"/> 2021 Federal Income Tax Forms and, If applicable, Schedule K-1 (Form 1065)	Personal records or call the IRS at 800-829-1040—allow 10 days processing.
<input type="checkbox"/> 2021 W-2 Forms or 1099s	Personal records or contact your employer(s) or call the IRS at 800-829-1040
<input type="checkbox"/> Federal Student Aid (FSA) IDs	Create FSA ID Username and Password https://studentaid.gov/fsa-id/sign-in/landing .
<input type="checkbox"/> Student's driver's license number	Personal records
<input type="checkbox"/> Social Security Number (both student and parent)	Personal records or call the Social Security Administration at 800-772-1213
<input type="checkbox"/> Birth date (for both parents and student)	Personal records
<input type="checkbox"/> Date you or your parents were married, separated, divorced, or widowed.	Personal records
<input type="checkbox"/> Current (day of FAFSA filing) cash and checking/savings account balances.	Personal records or from your bank
<input type="checkbox"/> Current investment values (stocks, savings bonds, mutual funds, CDs) excluding parent's home and retirement plans.	Statements from the financial institution



2023-2024 Dependency Checklist

Dependency Status Questions		
Answer the following questions to determine your dependency status for the FAFSA.		
Were you born before January 1, 2000?	Yes	No
Are you married?	Yes	No
Will you be enrolled in a master's or doctorate program at the beginning of the 2023-24 school year?	Yes	No
Are you a veteran of the U.S. Armed Forces or currently serving on active duty?	Yes	No
Do you have children who will receive more than half of their financial support from you?	Yes	No
At any time since you turned age 13, were both your parents deceased, were you in foster care, or were you a dependent or ward of the court?	Yes	No
Are you or were you an emancipated minor as determined by a court in your state of legal residence?	Yes	No
Are you or were you in legal guardianship as determined by a court in your state of legal residence?	Yes	No
At any time on or after July 1, 2021, were you homeless?	Yes	No

If you answer “no” to **every** question, you are dependent and must provide parental information on the FAFSA.

If you answer “yes” to **any** question, you are independent and should not include parental information on the FAFSA.